



State of New Jersey

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Governor

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DGMB Casino, LLC
d/b/a Resorts Casino Hotel
1133 Boardwalk
Atlantic City, NJ 08401

Guy S. Michael, Esquire
Michael & Carroll
1125 Atlantic Avenue, Suite 619
Atlantic City, NJ 08401

RE: JOINT PETITION OF DGMB CASINO, LLC d/b/a RESORTS CASINO HOTEL AND MARGARITAVILLE OF ATLANTIC CITY, LLC FOR A TRANSACTIONAL WAIVER PURSUANT TO N.J.S.A. 5:12-92a(1) (PRN 1011304)

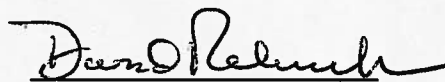
Dear Mr. Moles and Mr. Michael:

The Division of Gaming Enforcement ("Division") has completed its review of PRN 1011304 which seeks authorization to conduct gaming related business transactions between DGMB Casino, LLC d/b/a Resorts Casino Hotel and Margaritaville of Atlantic City, LLC pursuant to the Agreement of Lease, dated August 21, 2012 and the Trademark Sub-License Agreement, dated December 20, 2012.

Therefore, pursuant to N.J.S.A. 5:12-92a(1) and N.J.A.C. 13:69J-1.2B, and for good cause shown, gaming related business transactions between the petitioners are deemed to be approved **for a term to expire on November 9, 2013**, subject to the representations contained within the joint petition as well as the agreements noted above. It is further provided that any business transacted pursuant to this approval be reported to the Division within the time frames set forth in N.J.A.C. 13:69J-1.2B(a)1iv. Further, petitioners must maintain and make available for inspection, upon demand by the Division, any records regarding the business transacted. The Division may reconsider the granting of this approval at any time.

Sincerely,

Date: May 9, 2013


DAVID REBUTCK
DIRECTOR

c: Louis S. Rogacki, DAG



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